

GENEROSITY

FOR

GENERATIONS

SUSTAINABLE MINISTRY SOLUTIONS

Presented by Kingdom Financial Services
Securities & Investment Advice through G.A. Repple & Company, A Registered Broker/Dealer and Investment Advisor, Member FINRA & SIPC. Supervisory Office: 101 Normandy Rd., Casselberry, FL 32707; (407) 339-9090

OVERVIEW

The Generosity For Generations Package is an exclusive 3-year package of 4 workshops designed to foster a culture of generosity and establish planned giving in your church or ministry.

WHAT'S INCLUDED

WORKSHOPS

1. Senior Money Matters Series
2. Wills, Trusts, and Probate
3. Biblical Stewardship Series
4. How to Give Without Writing a Check

PLANNED GIVING CONSULTANT TEAM

Your ministry's Planned Giving Consultant will counsel your church leaders on creative stewardship planning. In addition, your consultant will be available to meet with your members on an ongoing basis to help them explore and design charitable solutions to their tax issues, estate planning concerns, and personal stewardship challenges. See pages 10-11 for more details on this unique service.

OBJECTIVES

The objectives of the Generosity For Generations Package are to enable gifts of current income, bring future gifts of net worth, and multiply the modes, methods, and amounts of all types of giving in your church. This is accomplished through 4 educational workshops dealing with the most daunting financial issues that each of us face at some time in our lives. Your congregation will be introduced to solutions which benefit themselves, their families and heirs, and their favorite charities.

IMPACT ON MINISTRIES*

- Raleigh, NC: Couple establishes Charitable Lead Trust of $80,000
- Elon, NC: Church, Gideon's International, and Hospice named Residuum Beneficiaries of $234,000 Gift Annuity
- Charlotte, NC: Church receives $175,000 in direct stock transfers to assist in building campaign.
- Elon, NC: Church receives $136,000 gift of highly appreciated mutual funds from couple. This gift allows church to pay final $75,000 of their mortgage.
- Wake Forest, NC: Church receives pledge for building fund of $12,980.
- Wake Forest, NC: Church is beneficiary of $25,000 Gift and Annuity arrangement.
- Lodi, OH: Church named 50% Residuum Beneficiary of $100,000 IRA Gift Annuity. At death of donor's wife, church received 50% of residuum as endowment. Donors still deciding on how to distribute remaining $125,000 IRA at death
- Greensboro, NC: Church named beneficiary of $10,000 mutual fund account.
- Pleasant Garden, NC: Church named beneficiary of $20,000 mutual fund account.

IMPACT ON INDIVIDUALS*

- Ashland, OH: Donor named Church Residuum Beneficiary of $98,000 Gift Annuity. Donor purchased stock for $18,500. Was receiving 2% dividends (taxable). Will now receive 6.1% dividend payments (50% tax free), $35,000 charitable tax deduction, and stretch capital gains taxes over life expectancy. Residuum will be added to church's endowment fund.
- Ashland, OH: Church receives $11,500 tithe. Donor realized after attending Senior Money Matters Series that she had "forgotten" to tithe on $115,000 inheritance earlier this year.
- Middleburg Heights, OH: Church receives $50,000 gift of appreciated stock. Donor chooses to donate stock directly as opposed to liquidating and paying capital gains tax or holding until death and owing Ohio estate tax.
- Parma Heights, OH: 77-year-old donor wanted to give $100,000 in appreciated mutual funds to church over 10 years but needed to retain some income. Church receives $10,000 gift, $10,000 per year commitment over next 3 years, AND is named Residuum Beneficiary of $60,000 Gift Annuity.

*Examples Only. No specific gift can be predicted or guaranteed.



GENEROSITY

FOR

GENERATIONS

WORKSHOP INFORMATION

Presented by Kingdom Financial Services

Securities & Investment Advice through G.A. Repple & Company, A Registered Broker/Dealer and Investment Advisor, Member FINRA & SIPC. Supervisory Office: 101 Normandy Rd., Casselberry, FL 32707; (407) 339-9090





A Stewardship Ministry to the Church's Senior Citizen Population

The silver haired head is a crown of glory, if it is found in the way of righteousness. Proverbs 16:31

Purpose

To fund the great commission through the financial empowerment of the local church

Method

By teaching people how to apply God's principles of stewardship and educating them regarding worldly mammon, this series is designed to:

1. Enable gifts of current income

2. Bring future gifts of net worth

Why would someone attend this seminar series?

Senior Money Matters is a teaching ministry. People will come because it is addresses four of the most pressing concerns seniors face today.

~Medicare

~Inheritance Taxes

~Will I outlive my savings?

~Increase current income AND decrease taxes

Each attendee receives a ***Custom Estate Tax Analysis and a Lifetime Income Projection Report***

Securities offered through Registered Representatives of G.A. Repple & Company
A Registered Broker/Dealer & Investment Advisor; Member FINRA & SIPC;
101 Normandy Road, Casselberry, FL 32707; Ph: 407-339-9090



Wills, Trusts, and Probate

Are you aware that a will **GUARANTEES** that your estate will go through probate?

"A good man leaves an inheritance to his children's children…." Proverbs 13:22

Purpose of this Seminar

To provide God's people with the necessary tools to preserve their wealth for the next generation and their favorite ministries.

Method

This is a single-session presentation that will answer the following questions:

- What really happens to my money after I die?
- What is the difference between a will and a trust?
- What is probate and what does it cost?
- How can I keep my beneficiaries out of probate court?
- What tools exist to ensure that my assets are distributed the way I that want them to be?
- Who is going to manage my affairs if I become incapacitated?
- Is a trust just for the wealthy?

Why would someone attend this seminar?

End of life planning is a daunting task. There is a great amount of confusion and disinformation surrounding the probate/legal aspects of this issue. This seminar will educate people about the probate process and help simplify the choices available.

David J. Brunswick, Jr. is not an attorney. Kingdom Financial Services is not a law firm. We do not give legal advice. You should consult an attorney regarding topics of probate, wills, and trusts.

Securities & Investment Advice through G.A. Repple & Company, A Registered Broker/Dealer and Investment Advisor, Member FINRA & SIPC. Supervisory Office: 101 Normandy Rd., Casselberry, FL 32707; (407) 339-9090

STEWARDSHIP is **NOT**

just about money

Biblical Stewardship series

Even though many pastors and church members avoid discussing the "S-word," "Stewardship" is crucial to the spiritual health of any believer! The Bible mentions money over 2,300 times - including 15% of Jesus' recorded teaching.

The Biblical Stewardship Series gives participants a fresh scriptural perspective on this important subject. Taught in three evening sessions, this interactive workshop series covers stewardship from cradle to grave, including:

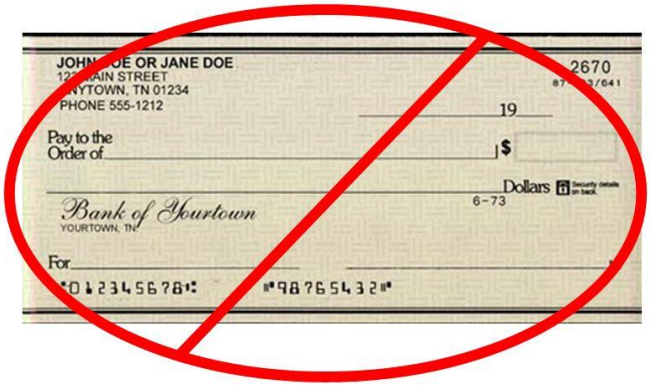
Foundational, Debt, Investing, Giving, Estate Planning, and Cultural Stewardship

This workshop series is designed to help your people increase personal faith, increase current giving, and improve the ministry's bottom line!

One of our representatives will follow up by phone to help you bring the Biblical Stewardship Series to your church!

Securities and Investment Advisory offered by Registered Representatives of G. A. Repple & Company Registered Broker/Dealer and Investment Advisor - Member FINRA & SIPC - (407) 339-909

How to Give Without Writing a Check



Innovative Ministry Funding Options

This workshop introduces non-cash sustainability solutions you never thought of:

Gifts in Kind



Stock Transfers



Bequeaths



Collectibles



And More!

Securities & Investment Advice through G.A. Repple & Company, A Registered Broker/Dealer and Investment Advisor, Member FINRA & SIPC. Supervisory Office: 101 Normandy Rd., Casselberry, FL 32707; (407) 339-9090

WHO WE ARE

Kingdom Financial Services is a full-service, family owned and operated, Christian rooted financial firm located in Wake Forest, North Carolina. We are associated with G.A. Repple & Company, which is a prominent Christian owned Broker/Dealer in the Southeast. We are trained Planned Giving Consultants with expertise in the areas of investment and financial insurance products and services.



David J Brunswick, Jr.
President, Advisor
Registered Representative

David J Brunswick, III
Insurance Specialist

Samuel P Brunswick
Consultant

CONTACT US

(919) 449-6446
(919) 556-3526
dbrunswick@kingdomfs.net
335 S White Street Suite E, Wake Forest, NC 27587
PO Box 327 Wake Forest, NC 27588
www.kingdomfs.net

The Generosity Initiative

Giving Where It Matters



Generosity Initiative:

It is a call to action, bringing donors and charities together to release financial assets in order to provide sustainability to your organization to further the Kingdom of God.

Our Mission

Empowering Leaders to Engage donors through Education by bringing our Trained Planned Giving Consultants (PGC) Expertise to your Organization.

In 1982, G.A. Repple & Company was established by Glenn Repple, CLU, CFP, EA. Glenn surrendered his life to Jesus Christ in 1983. This began the transformation of G.A. Repple and Company into a workplace ministry. G. A. Repple serves 140 Financial Planning Securities, Investment Advisor professionals and staff as a National Broker Dealer and registered Investment Advisor. G.A. Repple Insurances Services has national contracts with over 40 top insurance carriers, providing objective insurance planning to agents and advisors nationally.

G.A. REPPLE
INVEST WHERE IT MATTERS

PGC
WHAT IS A PLANNED GIVING CONSULTANT ?

Securities & Investment Advice Offered By Registered Representatives of G.A. Repple & Company
A Registered Broker/Dealer & Investment Advisor, Member FINRA & SIPC

PGC Planned Giving Consultants





G.A. Repple Planned Giving Consultants are able to assist Charities and Investors the following ways:

- **REACH**: We are able to extend the reach of your organization without the fixed cost of additional staff.
- **EXPERTS**: We are able to bring expertise in the area of Planned Giving.
- **SUSTAIN**: We are able to bring sustainability to your charity.
- **VALUE**: We are able to bring value to those investing in your charity with their time, talents and treasures.
- **EMPOWER**: We are able to empower and challenge hearts.
- **SOLVE**: We are able to solve the problem of not implementing a Planned Giving Strategy.
- **STRATEGY**: We are able to bring to your charity a Planned Giving presence and strategy.
- **RELATIONSHIP**: We are able to increase the relational value of the investors in your charity.
- **VALUE**: We are able to add value to your charity's investors through various planned giving strategies.
- **NATIONWIDE**: We are able to bring a National Footprint of Planned Giving Consultants.
- **TECH**: We are able to bring current technology application and strong marketing services.

For Additional Information or to schedule a Presentation

T 407.215.9646 www.garepplepgc.com

G.A. REPPLE

INVEST WHERE IT MATTERS

Securities & Investment Advice Offered By Registered Representatives of G.A. Repple & Company
A Registered Broker/Dealer & Investment Advisor, Member FINRA & SIPC